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LEASING INSIGHTS

"Iam currently dead last in my NRL tipping comp if that sheds any light on my June prediction."

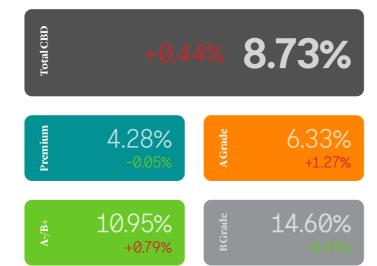
Lewis Harper

Caden IP © 2025 caden.com.au/ip July '25 Caden IP Vacancy Tracker Market Update

Backwards step as Brisbane rebounds from 2024 lows

July's figures complete a challenging first half of 2025 for the Brisbane CBD market with vacancy up 1.27% since December 2024. Backfill vacancies have begun to hit the market, the first of a further 70,000m² in the coming 12 months.

July 2025 Snapshot



Despite withdrawals in the B Grade market occurring this month, Total Direct Vacancy is up 30,000 sqm over the period, largely driven by the A and A-/B+ Grades which added almost 20,000sqm and 12,000sqm respectively. Much of this increase in vacancy is a result of the arrival of Pending space, again something showing up in the figures, particularly in A Grade which has seen over 25,000sqm of previously Pending space hit the market.

Premium Grade has stayed flat through July and is the sole Grade that has tightened its vacancy record for the first half of the year. With only one major tranche of space (~7,200sqm at Riparian Plaza) left in Premium Grade, its pathway to tightening vacancy hinges almost solely on demand for this product. Smaller part floor deals and the occasional full floor deal are mostly being offset by other movements, so have limited impact on the overall rate.

A Grade has reversed much of its strong run through 2024 with vacancy back above the 6% mark for the first time since 2023. This has been driven by a 1.27% increase through July alone on the back of >13,000sqm converting from Pending to Vacant, and minimal transactions occurring to offset this. Pending space has long been on the horizon for A Grade and its intermittent arrival will likely see more occurrences such as this over the coming months. A Grade still has almost all of 140 Elizabeth St (~10,000sqm), 400

George St (~8,500sgm) and the last remaining floors at 360 Queen St (~3,000sqm) to absorb in the next 12 months, in addition to various full and two-floor opportunities due to return. We remain bullish that this space will be in demand and ultimately absorbed, but expect short term pain as it returns to market.

A similar occurrence has been observed in A-/B+ Grade where almost 7,000sqm of space has been converted to current vacancy. Minimal deal activity has seen almost the entirety of this movement hit the numbers as unmitigated vacancy, completely offsetting the improvement the Grade saw through June. Having been a star performer through 2024 the Grade is seemingly finding its level as some of its larger occupiers refocus on higher grade recentralisation.

Finally... somewhat of a positive... B Grade's vacancy level has tightened. However... the headline figure is a bit of a misnomer as it has been impacted by the removal of three (3) obsolete buildings that we have withdrawn from Caden's Vacancy Tracker. More on this in the Leasing Insights, but worth noting that these withdrawals removed over 6,000sqm of vacancy from statistics. Beyond these more structural shifts, the reality is that the activity in the B Grade transactional market did not quite do enough to offset the oncoming supply and transition of space from Pending to Vacant, with a 0.04% increase shown on the remaining buildings.



This July, obsolescence is on our mind. For roughly the last two years Brisbane's CBD has operated in a split format with a low vacancy environment in the Prime market and an unwaveringly high vacancy environment in Secondary. This persistence of high vacancy in the Secondary market speaks to the low demand for this product, and has forced our hand in having a look at the B Grade market and which stock warrants continued inclusion.

Brisbane's office market is maturing. Businesses know that they need to provide quality accommodation to have their staff attend the office more frequently. and to be more competitive in attracting top talent, all pointing toward the drive to quality buildings continuing. Demand for quality has been aided by the retention of existing fit outs, partly on account of the expense of delivering new fit outs, but also because tenants are demanding existing fitted product (per Figure 1.) and are being strongly incentivised to do so.

This trend towards better quality buildings has only stood to expose certain Secondary assets. Many B Grade buildings have fallen behind the pace with only those owners that have been investing in their



buildings continuing to attract tenants and grow their rents. For buildings that have not seen the same investment, we see them progressively falling further into obsolescence with limited tenant demand and an increasingly large amount of capital required to bring them to the standard that prospective tenants demand.

With this considered we have made the decision to remove three (3) buildings from the Vacancy Tracker. We do this twice annually to protect the quarterly and half yearly data. For July 2025 this is 46 Charlotte St, 60 Queen St, and 143 Turbot St (also referred to as 343 Albert St). These buildings have not been actively marketed in recent times and without further investment are not expected to be attractive to office tenants in the foreseeable future.

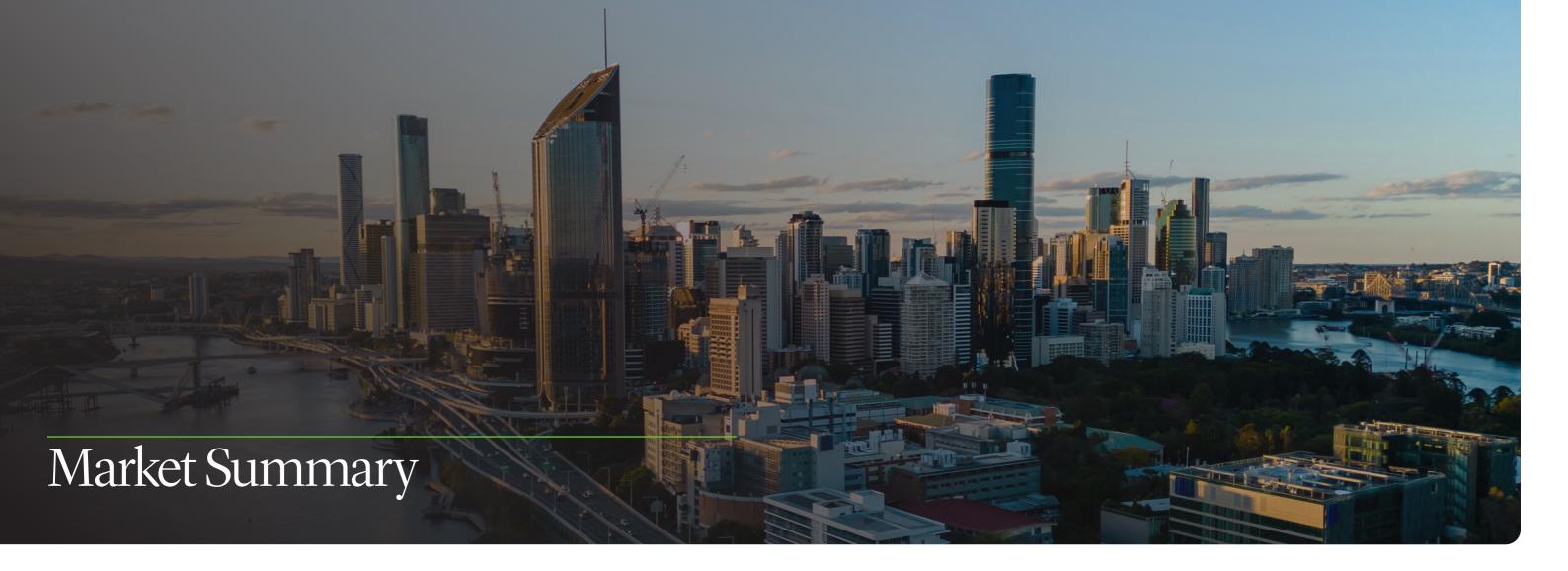
This theme blends with another conversation point in the Caden office lately - that of supply and the development pipeline for Brisbane's CBD. I discussed this with The Urban Developer recently.

In the run up to the 2032 Olympics we see a considerable undersupply as a real possibility for the Brisbane CBD market. Even with conservative population growth figures through 2030, the known development pipeline (assuming all projects are completed on current schedules) doesn't get close to covering the estimated office space demand through the same period.

In a market operating with more fluent construction this would see obsolete buildings withdrawn and demolished in favour of new towers, but with an enormous pipeline of infrastructure works due through the same period we are bearish on the likelihood of office projects getting out of the ground and completing.

For investors in office buildings we would advise a cautious approach for, as much opportunity as it may appear in an undersupplied market, there will be more rough than diamonds.

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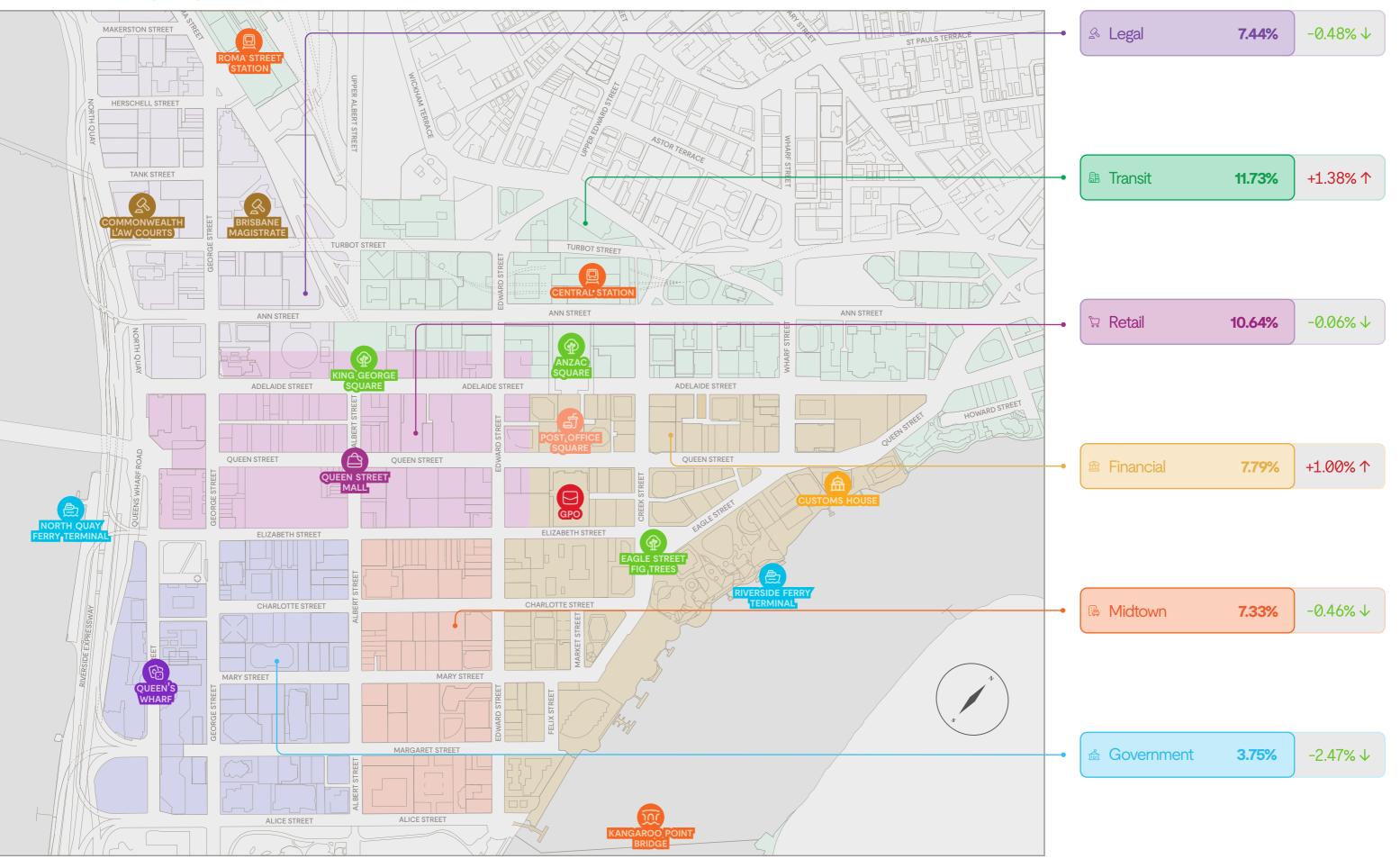


	Total CBD	Premium	A Grade	A-/B+ Grade	B Grade
	1,922,362m ²	321,841m ²	846,347m ²	263,403m ²	490,771m ²
	↑ 156,836m²	↓ 12,272 m²	↑ 46,007m²	↑ 28,753m²	√ 69,804m²
Direct Vacancy Rate	↑ 8.16%	↓ 3.81%	个 5.44%	↑ 10.92%	↓ 14.22%
	↓ 10,991m²	↓ 1,501m²	√ 7,543m²	↓ 100m²	↓ 1,847 m²
	↑ 8.73%	↓ 4.28%	↑6.33%	个 10.95%	↓ 14.60%
Pending Vacancy	↓ 70,723m²	↑ 11,539m²	√ 35,888m²	√ 8,196m²	↓ 15,100m²

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July '25Caden IP Vacancy TrackerVacancy by PrecinctVacancy by PrecinctCaden IP Vacancy TrackerJuly '25

Vacancy by Precinct



Waterfront Place

1 Eagle Street

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

NLA

1,792-1,868m²

60,000m²

1,928m²

4,690m²

Financial

Dexus

493

\$1,200-\$1,350/m²

0m²

Financial



Dexus



Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

Owner

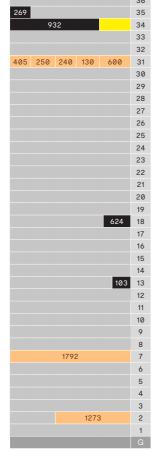
NLA





Financial Bloomberg







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\$1,125-\$1,250/m²		4
Financial		3
Bloomberg		2
213		G
		_ u



Legal

Mirvac/M&G Real Estate

Pending Vacant

Non-NLA

Coworking

Heritage Lanes 80 Ann Street

Vacancy: 0.00% \$890-\$925/m²

35 34 33

32 31

One One One 111 Eagle Street

Financial

Vacancy: 3.52% \$1,200-\$1,375/m²

53 52 51

49

Typical Floorplate 2,200m²

Pending Vacancy 0m²

Sublease Vacancy 0m²

NLA

Direct Vacancy

Vacancy Rate

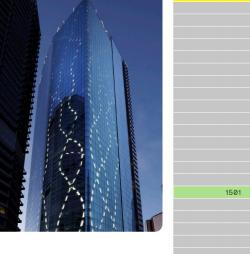
Asking Rent

Precinct

Owner

Car Parks





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2,200m²	12
60,000m²	11
0m ²	10
	9
0.00%	7
0m²	6
0m²	5
\$890-\$925/m²	4
Legal	3
Mirvac/M&G Real Estate	2
	1
121	G

Typical Floorplate	1,500m²
NLA	64,041m²
Direct Vacancy	2,257m²
Vacancy Rate	3.52%
Pending Vacancy	0m²
Sublease Vacancy	1,501m²
Asking Rent	\$1,200-\$1,375/m²
Precinct	Financial
Owner	GPT
Car Parks	115

Riverside Centre

123 Eagle Street

Financial

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Precinct Owner

Car Parks

NLA

Vacancy: 0.83% \$1,150-\$1,300/m²

480 Queen Street

Vacancy: 0.21% \$1,200-\$1,250/m²

31

25 24

Financial

Dexus



1,500m²

51,600m²

427m²

0.83%

1,170 m²

\$1,150-\$1,300/m² Financial

 $0m^2$

GPT 540





Typical Floorplate	2,700m²
NLA	56,200m²
Direct Vacancy	120m²
Vacancy Rate	0.21%
Pending Vacancy	5,679m²
Sublease Vacancy	0m²
Asking Rent	\$1,200-\$1,250/m ²
Precinct	Financial
Owner	Dexus
Car Parks	265

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Non-NLA Coworking

Pending Vacant

Legal

Non-NLA

Coworking

Gold Tower 10 Eagle Street

Vacancy: 5.73% \$975-\$1,075/m²

Blue Tower 12 Creek Street

Financial

Vacancy: 7.89% \$1,025-\$1,075/m²

Marquette





Typical Floorplate	1,071m²
NLA	32,227m ²
Direct Vacancy	2,542m²
Vacancy Rate	7.89%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$1,025-\$1,075/m ²
Precinct	Financial
Owner	Marquette
Car Parks	311



53 Albert Street

 $0m^2$

247

Financial

Marquette

\$975-\$1,075/m²

Sublease Vacancy

Asking Rent

Precinct

Car Parks

Owner

Vacancy: 0.00% \$TBC/m²

55 Elizabeth Street

Government

Vacancy: 0.00% \$TBC/m²

Elanor

Midtown

NTT UD

23 22 21

		19 18
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ypical Floorplate	1,450m²	12
LA	18,440m²	11
irect Vacancy	0 m²	10
		 9
acancy Rate	0.00%	 8
ending Vacancy	0 m²	7
ublease Vacancy	0 m²	 6 5
sking Rent	\$TBC/m²	 4
recinct	Midtown	3
wner	NTT UD	 2
		1
ar Parks	531	G

Typical Floorplate	1,250m²
NLA	18,000m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Government
Owner	Elanor
Car Parks	50

15
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The Annex

12 Creek Street

Vacancy: 0.00% \$1,150/m²

Santos Place 32 Turbot Street

Vacancy: 1.22% \$825-\$905/m²

Charter Hall

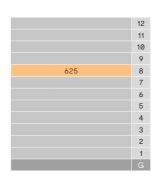
30 29

23

Financial Marquette



Typical Floorplate	625m²	
NLA	7,074m²	
Direct Vacancy	0m²	
Vacancy Rate	0.00%	625
Pending Vacancy	625m²	
Sublease Vacancy	0m²	
Asking Rent	\$1,150/m²	
Precinct	Financial	
Owner	Marquette	
Car Parks	311	





\$825-\$905/m²

Charter Hall

Legal

186

Vacancy: 0.00% \$TBC/m² **60** Albert Street Government Dexus

Central Plaza 2 66 Eagle Street

Asking Rent

Precinct

Car Parks

Owner

Vacancy: 4.50% \$995-\$1,025/m²

Financial Deka Immobilien



AM60

Typical Floorplate	1,157m²
NLA	21,263m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Government
Owner	Dexus
Car Parks	116



Car Parks



Pending Vacant

Non-NLA

Coworking

70 Eagle Street

Vacancy: 42.21% \$950-\$1,000/m²

Hancock Properties

100 Creek Street

Financial



Vacancy: 2.99% \$875-\$895/m²

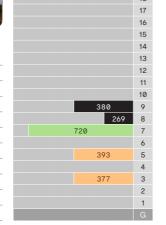
Cromwell



			-13
Typical Floorplate	854m²		1
NLA	11,500m²		1
Direct Vacancy	4,844m²		1
Vacancy Rate	42.21%		8
Pending Vacancy	0m²		7
Sublease Vacancy	0m²	854	6
		854	5
Asking Rent	\$950-\$1,000/m ²	854	4
Precinct	Financial	854	3
Owner	Hancock Properties	854	2
Owner	nancock Properties	574	
Car Parks	63		



Car Parks	77
Owner	Cromwell
Precinct	Financial
Asking Rent	\$875-\$895/m²
Sublease Vacancy	720m²
Pending Vacancy	770m²
Vacancy Rate	2.99%
Direct Vacancy	649m²
NLA	21,700m²
Typical Floorplate	850m²



140 Elizabeth Street

Mall/Retail

16

Vacancy: 0.00% \$TBC/m²



145 Ann Street

Vacancy: 3.70% \$900-\$950/m² Aware Real Estate

26 25

Shayher Group

Transit



	Typical Floo
	NLA
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9	Direct Vaca
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1	Owner
G	Car Parks

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123 Albert Street

Midtown

Vacancy: 2.00% \$1,000-\$1,050/m²

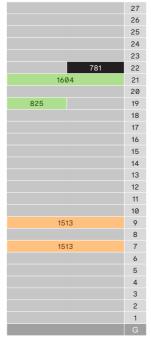
140 Creek Street

Vacancy: 32.87% \$950/m²

Dexus Transit AsheMorgan/M&G



Typical Floorplate	1,604m²
NLA	39,000m²
Direct Vacancy	781m²
Vacancy Rate	2.00%
Pending Vacancy	3,026m²
Sublease Vacancy	2,429m²
Asking Rent	\$1,000-\$1,050/m ²
Precinct	Midtown
Owner	Dexus
Car Parks	382





9,037m²

32.87%

\$950/m²

Transit

254

AsheMorgan/M&G

0m²



Midtown Centre

Midtown

155 Charlotte Street

Vacancy: 0.00% \$TBC/m²

25 24

23

12

175 Eagle Street

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

Owner

Vacancy: 3.83% \$1,050-\$1,150/m²

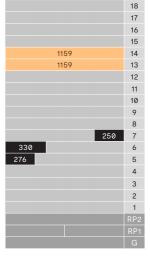
AsheMorgan Financial Hancock Properties



Typical Floorplate	1,900m²
NLA	44,000m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Midtown
Owner	AsheMorgan
Car Parks	142



ypical Floorplate	1,159m²
ILA	22,339m²
Direct Vacancy	856m²
acancy Rate	3.83%
Pending Vacancy	2,318m²
Sublease Vacancy	0m²
Asking Rent	\$1,050-\$1,150/m ²
Precinct	Financial
Owner	Hancock Properties
Car Parks	162



Typical Floorplate 1,000m² NLA 12,353m² **Direct Vacancy Vacancy Rate** 0.00% **Pending Vacancy** 9,942m² Sublease Vacancy 0m² \$TBC/m² **Asking Rent** Mall/Retail **Precinct** Owner Shayher Group **Car Parks**

1073 1073 1073 1074 1074

1,144m² orplate 28,289m² ancy 1,048m² 3.70% ate acancy 0m² /acancy 0m² \$900-\$950/m² Transit Aware Real Estate

Investa

180 Ann Street

Vacancy: 5.64% \$895-\$925/m²

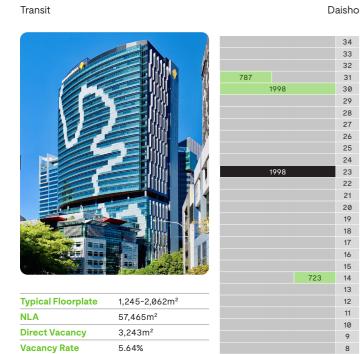
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Charter Hall

192 Ann Street

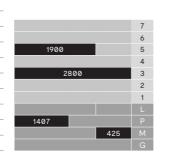
Vacancy: 27.14% \$815-\$825/m²

Daisho





2,830m²
24,066m²
6,532m²
27.14%
0m²
0m²
\$815-\$825/m²
Transit
Daisho
-



Charter Hall

29

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3

266 George Street

Pending Vacancy

Sublease Vacancy

Typical Floorplate

Direct Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

Owner

18

Pending Vacancy

Sublease Vacancy

NLA

Asking Rent

Precinct

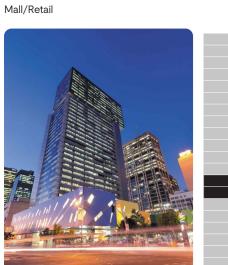
Car Parks

Owner

Vacancy: 5.07% \$1,050/m²

275 George Street Mall/Retail

Vacancy: 0.00% \$900/m²



1,550m²

2,952m²

5.07%

0m²

0m²

\$1,050/m²

Mall/Retail

58,175m²

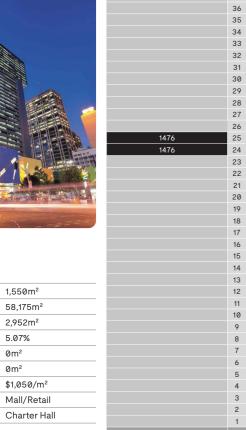
 $0 \, \text{m}^2$

4,394m²

Transit

Daisho

\$895-\$925/m²





Typical Floorplate	1,302m²	
NLA	41,738m²	
Direct Vacancy	0 m ²	
Vacancy Rate	0.00%	
Pending Vacancy	0 m ²	
Sublease Vacancy	0 m ²	
Asking Rent	\$900/m²	
Precinct	Mall/Retail	
Owner	Charter Hall	
Car Parks	241	



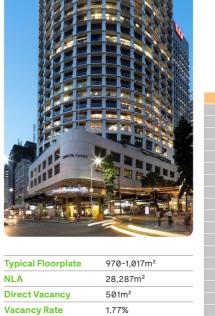
Vacancy: 1.77% \$975/m²

259 Queen Street

Financial

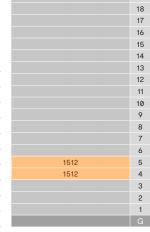
Vacancy: 0.00% \$TBC/m²

Financial Quintessential









300 George Street

Legal

Vacancy: 12.74% \$1,000-\$1,300/m²

300 Queen Street

Investa

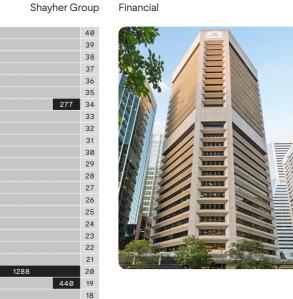
142

Vacancy:10.92% \$915-\$950/m²

Shayher Group







Owner

Car Parks

Typical Floorplate	833m²
NLA	19,532m²
Direct Vacancy	2,133m²
Vacancy Rate	10.92%
Pending Vacancy	1,237m²
Sublease Vacancy	0m²
Asking Rent	\$915-\$950/m²
Precinct	Financial
Owner	Aravest
Car Parks	128



Owner

Car Parks

Pending Vacant

Non-NLA

Coworking

310 Ann Street

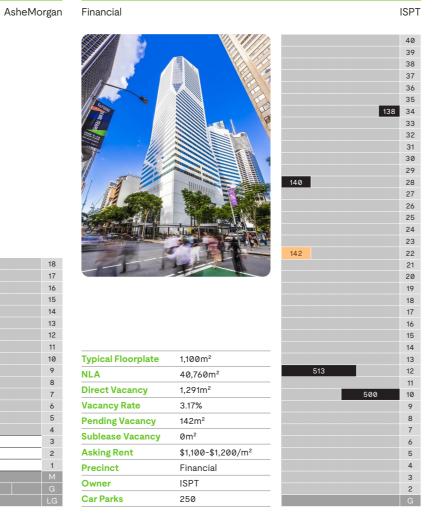
Vacancy: 0.00% \$TBC/m²

Central Plaza 1 345 Queen Street

Vacancy: 3.17% \$1,100-\$1,200/m²



Typical Floorplate	1,147m²
NLA	18,344m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Transit
Owner	AsheMorgan
Car Parks	85



360 Queen Street

Vacancy: 0.00% \$1,125/m²

Financial

400 George Street

Vacancy: 0.00% \$995-\$1,050/m²

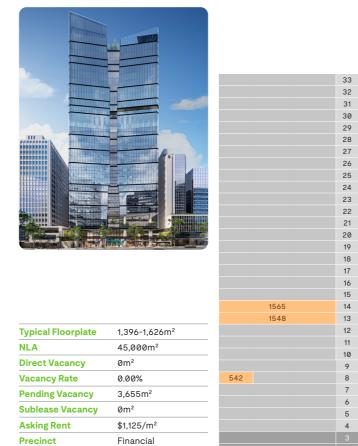
Cromwell

33 32

28

27

Financial Charter Hall/Investa



Charter Hall/Investa

TBC



41,119m²

0m²

 $0m^2$

Legal

223

Cromwell

0.00%

8,524m²

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

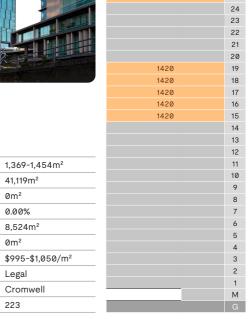
Asking Rent

Precinct

Owner

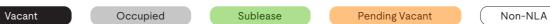
Car Parks

NLA



40 Creek Street

Financial



Clarence Property

Vacancy: 0.00% \$895-\$910/m²

Vacancy: 25.80% \$850-\$875/m²

21 20

19 18 17

16 15

12

10

69 Ann Street Legal Charter Hall

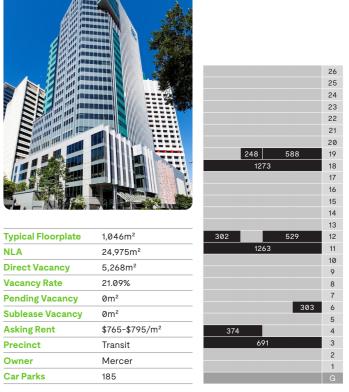


		882
		1186
Typical Floorplate	1,192m²	
NLA	26,287m²	
Direct Vacancy	6,783m²	
Vacancy Rate	25.80%	1195
Pending Vacancy	0m²	1195
Sublease Vacancy	0m²	1195
Asking Rent	\$850-\$875/m²	
Precinct	Legal	
Owner	Charter Hall	1130
Car Parks	168	1130

13 Typical Floorplate 967m² 12 15,161m² **Direct Vacancy** 0m² Vacancy Rate 0 00% 671m² **Pending Vacancy** Sublease Vacancy 0m² **Asking Rent** \$895-\$910/m² Precinct Midtown Clarence Property Owner **Car Parks** 99

Vacancy: 21.09% \$765-\$795/m² 179 Turbot Street Transit

Turbot Place



200 Adelaide Street

Typical Floorplate

Direct Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

Owner

Transit

22

Pending Vacancy

Sublease Vacancy

NLA

642m²

263m²

2.13%

547m²

\$895/m²

0m²

PGA

70

12,353m²

Vacancy: 0.00% \$TBC/m² Elanor

Vacancy: 2.13% \$895/m²

Financial

13

126

201 Charlotte Street

Vacancy: 1.04% \$895/m²

Kyko

215 Adelaide Street Financial

120 Edward Street

Midtown

Vacancy: 22.90% \$850-\$875/m²

239 George Street

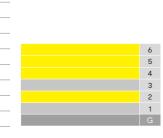
Vacancy: 5.63% \$825-\$840/m²

Coworking

Mall/Retail Elanor Proprium Capital

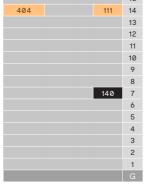


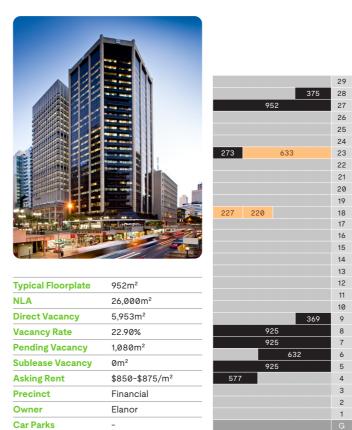
Typical Floorplate	1,257m²
NLA	5,939m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Transit
Owner	Elanor
Car Parks	-





Typical Floorplate	876m²
NLA	13,420m²
Direct Vacancy	140m²
Vacancy Rate	1.04%
Pending Vacancy	515m²
Sublease Vacancy	0m²
Asking Rent	\$895/m²
Precinct	Financial
Owner	Kyko
Car Parks	149







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Financial

NLA

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Owner

Transit

Car Parks



Typical Floorplate

Direct Vacancy

Vacancy Rate

Asking Rent

Precinct

Financial

Asking Rent

Precinct

Car Parks

Owner **Car Parks**

Pending Vacancy

Sublease Vacancy

NLA

436-1,060m²

\$875-\$895/m²

Financial

Sam Chong

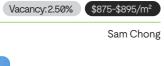
11,600m²

290m²

2.50%

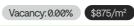
 $0m^2$

 $0m^2$





Transit





14 13

299 Adelaide Street

Financial



UBS

307 Queen Street

Vacancy: 14.34% \$865-\$925/m² PGIM/Growthpoint



Typical Floorplate	1,200m²
NLA	20,508m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	625m²
Sublease Vacancy	0m²
Asking Rent	\$875/m²
Precinct	Transit
Owner	AsheMorgan
Car Parks	254



Precinct Owner	Financial
Asking Rent	\$750/m²
Sublease Vacancy	0m²
Pending Vacancy	0m²
Vacancy Rate	0.00%
Direct Vacancy	0m²
NLA	9,659m²
Typical Floorplate	670m²



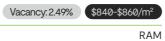
The state of the s		10
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796-822m²		11
19,617m²		10
2,814m²	796	9
2,014111		8
14.34%	538	7
796m²		6
100m²		5
\$865-\$925/m²		4
Financial	312	3
Fillalicial		2
PGIM/Growthpoint	501	1
89		G

324 Queen Street

Vacancy: 11.82% \$895-\$955/m Abacus

333 Ann Street

Transit



414 George Street

Legal

Vacancy: 0.00% \$TBC/m²

Fife Capital

545 Queen Street

Vacancy: 23.67% \$750-\$800/m²

Cromwell

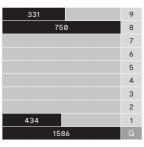


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		86	57	1:
Typical Floorplate	867m²			1
NLA	16,476m²		500	1
Direct Vacancy	410 m²		503	9
Vacancy Rate	2.49%			7
Pending Vacancy	2,708m²			6
Sublease Vacancy	0 m²			
Asking Rent	\$840-\$860/m²			_ 4
Precinct	Transit			_ 3
Owner	RAM			
Car Parks	142			

Typical Floorplate	1,650m²
NLA	3,956m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Legal
Owner	Fife Capital
Car Parks	-



Typical Floorplate	750m²
NLA	13,100m²
Direct Vacancy	3,101m ²
Vacancy Rate	23.67%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$800/m²
Precinct	Transit
Owner	Cromwell
Car Parks	-



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			17
	A CHAIN DAY A		16
			15
			14
Lanca I III TOTAL			13
			12
Typical Floorplate	739m²		11
NLA	19,954m²		10
Direct Vacancy	2,358m²		9
			8
Vacancy Rate	11.82%		7
Pending Vacancy	0m²	729	6
Sublease Vacancy	0m²		5

\$895-\$955/m²

Financial

Abacus

96

24 Caden IP © 2025 caden.com.au/ip

Midtown

Mall/Retail

2 Edward Street

Vacancy: 0.00% \$725/m²

George Group

10 Felix Street

Financial



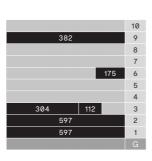
AIMS



up



Typical Floorplate	382m²
NLA	4,741m²
Direct Vacancy	2,167m²
Vacancy Rate	45.71%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$765-785/m²
Precinct	Financial
Owner	AIMS
Car Parks	49



Vacancy: 45.71% \$765-\$785/m²

15 Adelaide Street



Vacancy: 47.58% \$795-\$850/m²

26 Wharf Street

Vacancy: 11.76% \$750/m²

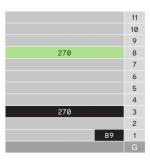
Proprium Capital Financial Renweed Pty Ltd



Typical Floorplate	740m²
NLA	10,449m²
Direct Vacancy	4,977m²
Vacancy Rate	47.58%
Pending Vacancy	0 m²
Sublease Vacancy	0m²
Asking Rent	\$795-\$850/m²
Precinct	Mall/Retail
Owner	Proprium Capital
Car Parks	53



270m²
3,052m²
359m²
11.76%
0m²
270m²
\$750/m²
Financial
Renweed Pty Ltd
9



30 Makerston Street





33 Queen Street

Vacancy: 3.40% \$860-\$900/m²

Mackwell

40 Tank Street

60 Edward Street

Vacancy: 39.55% \$865-\$895/m²

Legal





Mall/Retail



Typical Floorplate	396m²
NLA	3,324m²
Direct Vacancy	113m²
Vacancy Rate	3.40%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$860-\$900/m²
Precinct	Mall/Retail
Owner	Mackwell
Car Parks	a



Legal

Vacancy: 0.00% \$705/m²

Sentinel

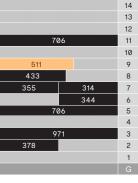
Midtown Alceon



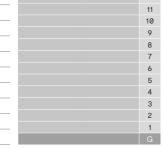
Typical Floorplate	1,048m²
NLA	6,218m²
Direct Vacancy	0m²
/acancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$705/m²
Precinct	Legal
Owner	Alceon
Car Parks	321



Car Parks	110
Owner	Sentinel
Precinct	Midtown
Asking Rent	\$865-\$895/m²
Sublease Vacancy	0m²
Pending Vacancy	511m²
Vacancy Rate	39.55%
Direct Vacancy	4,207m²
NLA	10,637m²
Typical Floorplate	706m²



Typical Floorplate	1,021m²
NLA	14,938m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$795/m²
Precinct	Legal
Owner	Sentinel Property
Car Parks	162



Mall/Retail

79 Adelaide Street

Vacancy: 23.08% \$740/m²

Coombes/Drivas

82 Eagle Street

Financial

Vacancy: 19.38% \$670-\$685/m²

Jen Retail

Financial

Vacancy: 0.00% \$895/m²

95 North Quay

Legal

Vacancy: 9.73% \$700-\$735/m

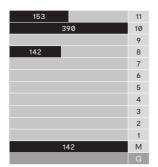
EG Funds



Typical Floorplate	604m²	585	12
NLA	11,524m²	585	11
Direct Vacancy	2,660m²		16
Vacancy Rate	23.08%		8
Pending Vacancy	350m²	392	7
Sublease Vacancy	0m²	145 96	6 5
Asking Rent	\$740/m²		4
Precinct	Mall/Retail	292 250	3
Owner	Coombes/Drivas	350	1
Car Parks	47		G



Typical Floorplate	387m²
NLA	4,267m²
Direct Vacancy	827m²
Vacancy Rate	19.38%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$670-\$685/m²
Precinct	Financial
Owner	Jen Retail
Car Parks	12



93 Edward Street

Pellegrino Group



Typical Floorplate	380m²
NLA	741m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$895/m²
Precinct	Financial
Owner	Pellegrino Group
Car Parks	-

Typical Floorplate	474m²
NLA	8,417m ²
Direct Vacancy	819m²
/acancy Rate	9.73%
Pending Vacancy	475m²
Sublease Vacancy	0m²
Asking Rent	\$700-\$735/m²
Precinct	Legal
Owner	EG Funds
Car Parks	99



99 Creek Street

Vacancy: 9.02% \$750-\$795/m²

Coombes

100 Edward Street

Midtown

Vacancy: 1.50% \$900/m²

SLMC

102 Adelaide Street

109 Edward Street

Vacancy: 0.00% \$725/m²

Fife Capital

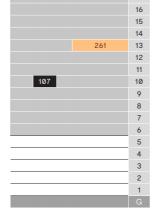


Typical Floorplate	700m²
NLA	4,400m²
Direct Vacancy	397m²
Vacancy Rate	9.02%
Pending Vacancy	175m²
Sublease Vacancy	208m²
Asking Rent	\$750-\$795/m²
Precinct	Financial
Owner	Coombes
Car Parke	24





585m²
7,154m²
107m²
1.50%
261m²
0m²
\$900/m²
Midtown
SLMC
109



Vacancy: 11.56% \$TBC/m²

ypical Floorplate	495m²
ILA	2,674m²
Direct Vacancy	0m²
acancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$725/m²
Precinct	Financial
Owner	Fife Capital
Car Parks	-



Mall/Retail

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Sam Chong

Financial

Typical Floorplate	950m²	
NLA	10,335m²	
Direct Vacancy	1,195m²	
Vacancy Rate	11.56%	
Pending Vacancy	445m²	
Sublease Vacancy	0m²	445
Asking Rent	\$TBC/m²	
Precinct	Mall/Retail	211 123
Owner	Sam Chong	861
Car Parks	0	

Financial

110 Eagle Street

Vacancy: 24.79% \$775-\$795/m² Capital Property

116 Adelaide Street

Vacancy: 5.61% \$750-\$775/m²

Private



Typical Floorplate	376m²
NLA	6,773m²
Direct Vacancy	380m²
Vacancy Rate	5.61%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$775/m²
Precinct	Mall/Retail
Owner	Private
Car Parke	26

	380	14
		13
m²		12
'3m²		11
m²		10
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		5
0-\$775/m²		4
I/Retail		3
ate		2
ale		1
		G



Vacancy: 10.62% \$780-\$800/m²

126 Margaret Street

Government

Vacancy: 24.29% \$695-\$725/m

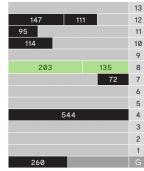
Midtown Samford Invest



ypical Floorplate	830m²
ILA	7,842m²
Pirect Vacancy	833m²
acancy Rate	10.62%
ending Vacancy	0m²
ublease Vacancy	0m²
sking Rent	\$780-\$800/m²
recinct	Midtown
Owner	Samford Invest.
ar Parks	100



Typical Floorplate	355-544m²
NLA	5,528m²
Direct Vacancy	1,343m²
Vacancy Rate	24.29%
Pending Vacancy	0m²
Sublease Vacancy	338m²
Asking Rent	\$695-\$725/m²
Precinct	Government
Owner	ADIG
Car Parks	49



127 Creek Street

Typical Floorplate

Direct Vacancy

Vacancy Rate

Asking Rent

Owner Car Parks

Transit

30

Pending Vacancy Sublease Vacancy 377m² 5,474m² 1,357m²

24.79%

580m²

\$775-\$795/m²

Capital Property

 $0m^2$

73

Vacancy: 3.56% \$775-\$795/m² Firmus Capital

15 14 13

133 Mary Street

Midtown

Vacancy: 28.51% \$750-\$785/m²

ESR

140 Ann Street

Vacancy: 0.00% \$750-\$775/m²

Wesley Mission

141 Queen Street

Vacancy: 24.41% \$750-\$800/m²

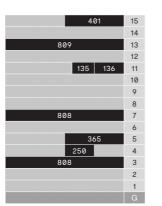
Mall/Retail Shayher Group



	i ale				
pical Floorplate	790m²				
LA	18,246m²	110	45.4		
rect Vacancy	649m²	149	156		
acancy Rate	3.56%				
ending Vacancy	536m²				
ıblease Vacancy	424m²		424		
sking Rent	\$775-\$795/m²				
ecinct	Transit				
wner	Firmus Capital			3	87
ar Parks	95				



Typical Floorplate	807m²
NLA	13,021m²
Direct Vacancy	3,712m²
Vacancy Rate	28.51%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$785/m²
Precinct	Midtown
Owner	ESR
Car Parks	126

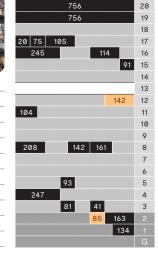




Typical Floorplate	500m²
NLA	3,860m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$775/m²
Precinct	Transit
Owner	Wesley Mission
Car Parks	0



Typical Floorplate	756m²
NLA	14,483m²
Direct Vacancy	3,536m²
Vacancy Rate	24.41%
Pending Vacancy	277m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$800/m²
Precinct	Mall/Retail
Owner	Shayher Group
Car Parks	207



Midtown

144 Edward Street

Vacancy: 4.41% \$855-\$875/m² Precision Group 145 Eagle Street

Financial

Vacancy: 7.54% \$860-\$880/m²

BPQ Group



		374 340
ypical Floorplate	769m²	
ILA	16,197m²	
Direct Vacancy	714m²	
acancy Rate	4.41%	
ending Vacancy	0 m²	
Sublease Vacancy	0 m²	
Asking Rent	\$855-\$875/m²	
Precinct	Midtown	
Owner	Precision Group	
Car Parks	75	



Typical Floorplate	804m²
NLA	11,469m²
Direct Vacancy	865m²
Vacancy Rate	7.54%
Pending Vacancy	529m²
Sublease Vacancy	0m²
Asking Rent	\$860-\$880/m²
Precinct	Financial
Owner	BPQ Group
Car Parks	97

	529	14
113		13
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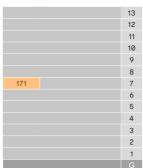
Transit

Vacancy: 0.00% \$790/m²





ypical Floorplate	432m²
ILA	6,679m²
Pirect Vacancy	0 m²
acancy Rate	0.00%
ending Vacancy	171m²
ublease Vacancy	0m²
sking Rent	\$825-\$850/m²
recinct	Transit
Owner	Quanta
Con Donko	4.5



oical Floorplate	827m²	
A	15,984m²	
ect Vacancy	0m²	
cancy Rate	0.00%	
nding Vacancy	2,882m²	
blease Vacancy	0m²	
king Rent	\$790/m²	
ecinct	Transit	
/ner	Keppel Capital	
r Parks	62	

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149 Adelaide Street

Vacancy: 100.00% \$795/m²

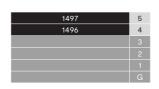
150 Edward Street

Vacancy: 9.45% \$695/m

Mall/Retail Vicinity Centres



Typical Floorplate	1,496m²
NLA	2,993m²
Direct Vacancy	2,993m²
Vacancy Rate	100.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$795/m²
Precinct	Mall/Retail
Owner	Vicinity Centres
Car Parks	-

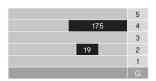




NLA	2,052m²
Direct Vacancy	194m²
Vacancy Rate	9.45%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$695/m²
Precinct	Midtown
Owner	Aileron
Car Parks	11

HERMES

385m²



157 Ann Street

Transit

Vacancy: 0.00% \$825-\$850/m²

Quanta

Keppel Capital

167 Eagle Street Financial

Vacancy: 9.06% \$880-900/m²

171 Edward Street

Typical Floorplate

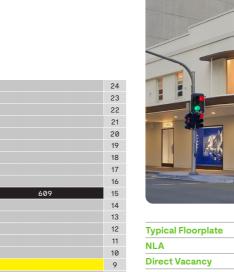
Vacancy: 0.00% \$TBC/m²

The Hour Glass

Financial BPQ Group



Typical Floorplate	608m²
NLA	14,872m²
Direct Vacancy	1,347m²
Vacancy Rate	9.06%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$880-\$900/m²
Precinct	Financial
Owner	BPQ Group
Car Parks	126



466m²
466m²
0m²
0.00%
0m²
0m²
\$TBC/m²
Financial
The Hour Glass
-

Legal

Aviator Capital

179 North Quay

Vacancy: 27.55% \$715-\$720/m²

AM Alpha

190 Edward Street

Mall/Retail



The Hour Glass

Typical Floorplate	490m²
NLA	3,000m²
Direct Vacancy	650m²
Vacancy Rate	21.67%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$715/m²
Precinct	Mall/Retail
Owner	The Hour Glass
Car Parks	-

	124	7
		6
210		5
	114	4
		3
	124 78	2
		1
		G

193 North Quay

Vacancy: 43.61% \$750-\$780/m²

199 George Street

Mall/Retail

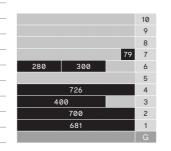
NLA

Vacancy: 11.30% \$850-\$895/n

Mackwell



Typical Floorplate	726m²
NLA	7,260m²
Direct Vacancy	3,166m²
Vacancy Rate	43.61%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$780/m²
Precinct	Legal
Owner	Aviator Capital
Car Parks	49





2,699m²

	, -
Direct Vacancy	305m²
Vacancy Rate	11.30%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$850-\$895/m²
Precinct	Mall/Retail
Owner	Mackwell
Car Parks	16

200 Mary Street

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Owner

Car Parks

Financial

Typical Floorplate

Direct Vacancy Vacancy Rate

Pending Vacancy

Sublease Vacancy

Asking Rent

Precinct

Car Parks

34

718m² 13,352m²

18.11%

462m²

Financial

Wingate

192

0m² \$825-\$850/m²

586m²

8,525m²

2,349m²

27.55%

231m²

\$715-\$720/m² Legal

AM Alpha

 $0m^2$

30

FOR SALE

Vacancy: 18.11% \$825-\$850/m²

Wingate

217 George Street

Mall/Retail

Vacancy: 15.13% \$725-\$750/m²

Charter Hall

231 George Street

Vacancy: 15.40% \$675/m²

Charter Hall

232 Adelaide Street

Vacancy: 0.00% \$TBC/m²

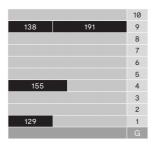
Transit AsheMorgan



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Typical Floorplate	350m²
NLA	4,052m²
Direct Vacancy	613m²
Vacancy Rate	15.13%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$725-\$750/m²
Precinct	Mall/Retail
Owner	Charter Hall
Car Parks	0





Typical Floorplate	342m²
NLA	3,007m²
Direct Vacancy	463m²
Vacancy Rate	15.40%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$675/m²
Precinct	Mall/Retail
Owner	Charter Hall
Car Parks	0

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Typical Floorplate	700m²
NLA	4,515m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m ²
Precinct	Transit
Owner	AsheMorgan
Car Parks	254

Mall/Retail

Drivas

QLD Country Bank

235 Edward Street

Vacancy: 21.49% \$750/m²

241 Adelaide Street

Financial

Challenger

Vacancy: 1.88% \$795/m²

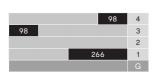
Abacus/Charter Hall



Typical Floorplate	530m²
NLA	2,150m²
Direct Vacancy	462m²
Vacancy Rate	21.49%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750/m²
Precinct	Mall/Retail
Owner	Challenger
Car Parks	-

262 Adelaide Street

Transit





Typical Floorplate	509m²
NLA	10,836m²
Direct Vacancy	204m²
Vacancy Rate	1.88%
Pending Vacancy	127m²
Sublease Vacancy	0m²
Asking Rent	\$795/m²
Precinct	Financial
Owner	Abacus/Charter Hall
Car Parks	90





Vacancy: 11.84% \$795/m²

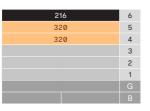
283 Elizabeth Street

Financial

Vacancy: 0.00% \$TBC/m²

Silverstone

	225 2
Typical Floorplate	325m²
NLA	1,825m²
Direct Vacancy	216m²
Vacancy Rate	11.84%
Pending Vacancy	640m²
Sublease Vacancy	0m^2
Asking Rent	\$795/m²
Precinct	Transit
Owner	Suave Group
Car Parks	0





Typical Floorplate	360m²
NLA	2,084m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Financial
Owner	Silverstone
Car Parks	0

4
3
2
1

243 Edward Street

Mall/Retail

Vacancy: 7.91% \$750-\$775/m²

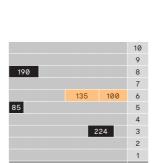
247 Adelaide Street

Financial

Vacancy: 14.08% \$TBC/m²

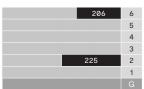


Typical Floorplate	630m²
NLA	6,308m²
Direct Vacancy	499m²
Vacancy Rate	7.91%
Pending Vacancy	235m²
Sublease Vacancy	0m²
Asking Rent	\$750-\$775/m²
Precinct	Mall/Retail
Owner	Drivas
Car Parks	8





Typical Floorplate	461m²
NLA	3,061m²
Direct Vacancy	431m²
Vacancy Rate	14.08%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Financial
Owner	QLD Country Bank
Car Parks	0



Suave Group

Transit



Vacancy: 16.77% \$750-\$825/m²

293 Queen Street

Vacancy: 16.34% \$825/m²

LaSalle

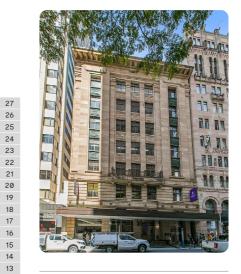
Marquette

Financial



Typical Floorplate	688m²
NLA	19,959m²
Direct Vacancy	3,347m²
Vacancy Rate	16.77%
Pending Vacancy	325m²
Sublease Vacancy	325m²
Asking Rent	\$750-\$825/m²
Precinct	Transit
Owner	Marquette
Car Parks	49

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Typical Floorplate	713m²
NLA	5,031m ²
Direct Vacancy	822m²
/acancy Rate	16.34%
Pending Vacancy	283m²
Sublease Vacancy	0m²
Asking Rent	\$825/m²
Precinct	Financial
Owner	LaSalle
Car Parks	19



Transit

Financial

300 Adelaide Street

Vacancy: 13.44% \$750-\$775/m² Lei Shing Hong

300 Ann Street

Vacancy: 7.51% \$835/m²

F.A. Pidgeon



Transit

	13		
	12		
130	11		
	10	Typical Floorplate	623m²
,	9	NLA	7,220m²
156	8 7	Direct Vacancy	542m²
	6	Vacancy Rate	7.51%
	5	Pending Vacancy	257m²
	4	Sublease Vacancy	0m²
	3	Asking Rent	\$835/m²
	P2 P1	Precinct	Transit
	G	Owner	F.A. Pidge
	R	Car Parks	98

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Vacancy: 11.43% \$810/m²

Patrizia AG

316 Adelaide Street

Transit

Vacancy: 39.56% \$725-\$750/m

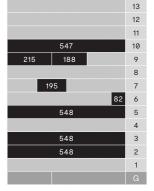
MRL Investments



Typical Floorplate	917m²	
NLA	15,940m²	
Direct Vacancy	1,822m²	
Vacancy Rate	11.43%	
Pending Vacancy	0m²	262
Sublease Vacancy	0m²	
Asking Rent	\$810/m²	
Precinct	Financial	
Owner	Patrizia AG	
Car Parks	165	



Typical Floorplate	548m²
NLA	7,257m²
Direct Vacancy	2,871m²
Vacancy Rate	39.56%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$725-\$750/m²
Precinct	Transit
Owner	MRL Investments
Car Parks	-



333 Adelaide Street

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy Asking Rent

Vacancy Rate

Owner

Car Parks

Financial

13,134m²

1,765m²

13.44% 586m²

282m²

36

\$750-\$775/m²

Lei Shing Hong

Vacancy: 2.46% \$695/m²

151 208

216

Stadia Capital

Transit

340 Adelaide Street

Vacancy: 0.00% \$775/m²

Forza Capital

348 Edward Street

Transit

Vacancy: 0.00% \$775/m²

Centuria

355 Queen Street

Vacancy: 44.86% \$725/m²

Financial

Private

ypical Floorplate	562m²		
ILA	7,454m²		1
Pirect Vacancy	183m²		'
acancy Rate	2.46%		
ending Vacancy	0m²		
ublease Vacancy	0m²		
sking Rent	\$695/m²		
recinct	Financial		
Owner	Stadia Capital		
ar Parks	14	54	



1	
Typical Floorplate	659-853m²
NLA	13,059m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	112m²
Sublease Vacancy	0m²
Asking Rent	\$775/m²
Precinct	Transit
Owner	Forza Capital
Car Parks	94



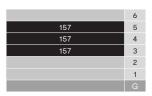


Typical Floorplate	880m²
NLA	11,488m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	459m²
Sublease Vacancy	0m²
Asking Rent	\$775/m²
Precinct	Transit
Owner	Centuria
Car Parks	131

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Typical Floorplate	157m²
NLA	1,050m²
Direct Vacancy	471m²
/acancy Rate	44.86%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$725/m²
Precinct	Financial
Owner	Private
Car Parks	-



Financial

Sam Chong



Vacancy: 7.70% \$TBC/m²



369 Ann Street





BNG

CRACLE CONTROL OF THE PARTY OF	l

Typical Floorplate	590-920m²
NLA	6,700m²
Direct Vacancy	862m²
Vacancy Rate	12.87%
Pending Vacancy	919m²
Sublease Vacancy	0m²
Asking Rent	\$695/m²
Precinct	Transit
Owner	BNG
Car Parks	72

	8
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919	6
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862	4
862	3
862	
862	3
862	3

388 Queen Street

Financial

Vacancy: 47.65% \$700-\$750/m²



410 Ann Street

Vacancy: 3.19% \$690-\$715/m

Transit



Typical Floorplate	371m²
NLA	6,275m²
Direct Vacancy	2,990m²
Vacancy Rate	47.65%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$700-\$750/m²
Precinct	Financial
Owner	Sam Chong
Car Darke	_



833-1,247m²

20,521m²

655m²

3.19%

 $0m^2$

2,626m²

Mirvac

694

\$690-\$715/m²

		1	
		G	
	East Tower		
	416	12	
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		5	
		4	

West Tower

410 Queen Street

Typical Floorplate

Direct Vacancy

Pending Vacancy

Sublease Vacancy

Vacancy Rate

Asking Rent

Owner

Car Parks

Financial

347m² 2,429m²

187m²

7.70%

0m²

 $0 \, \text{m}^2$

\$TBC/m²

Private



PGA

420 George Street





Dymocks





Transit



Malouf Invest

488 Queen Street

Typical Floorplate

Direct Vacancy

Vacancy Rate

Asking Rent

Precinct

Car Parks

Financial

Owner

Pending Vacancy Sublease Vacancy

NLA



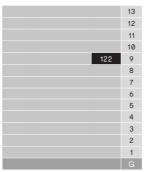
MRL Investments



			14
			13
ypical Floorplate	392m²		12
LA	5,622m²		11
irect Vacancy	1,384m²		10
acancy Rate	24.62%		8
ending Vacancy	0m²	394	7
ublease Vacancy	0m²		5
sking Rent	\$860/m²	48	4
recinct	Financial	241 46	3
)wner	PGA	480	2
ar Darke		175	1
	42		



Typical Floorplate	466m²
NLA	6,017m²
Direct Vacancy	122m²
Vacancy Rate	2.03%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$675/m²
Precinct	Legal
Owner	Dymocks
Car Parks	12





Typical Floorplate	484m²
NLA	786m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Transit
Owner	Malouf Invest
Car Parks	-

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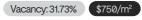
Typical Floorplate	390-850m²
NLA	4,382m²
Direct Vacancy	1,820m²
Vacancy Rate	41.53%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$715/m²
Precinct	Financial
Owner	MRL Investments
Car Parks	44

Financial

Non-NLA

Coworking

490 Adelaide Street



Malouf Invest

500 Queen Street

Financial

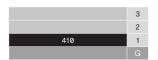




Shakespeare Group

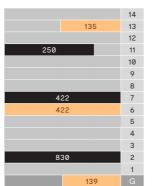


Typical Floorplate	410m²
NLA	1,292m²
Direct Vacancy	410m²
Vacancy Rate	31.73%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$750/m²
Precinct	Transit
Owner	Malouf Invest
Car Parks	-





Typical Floorplate	422m²
NLA	7,219m²
Direct Vacancy	1,502m²
Vacancy Rate	20.81%
Pending Vacancy	696m²
Sublease Vacancy	0m²
Asking Rent	\$805-\$850/m²
Precinct	Financial
Owner	Shakespeare Group
Car Parks	54



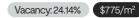
510 Adelaide Street





549 Queen Street

Transit



Malouf Invest

Malouf Invest



Typical Floorplate	TBCm ²
NLA	811m²
Direct Vacancy	0m²
Vacancy Rate	0.00%
Pending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$TBC/m²
Precinct	Financial
Owner	Malouf Invest
Car Parks	-



ypical Floorplate	522m²
ILA	2,162m²
Direct Vacancy	522m²
acancy Rate	24.14%
ending Vacancy	0m²
Sublease Vacancy	0m²
Asking Rent	\$775/m²
Precinct	Transit
Owner	Malouf Invest
Car Parks	19



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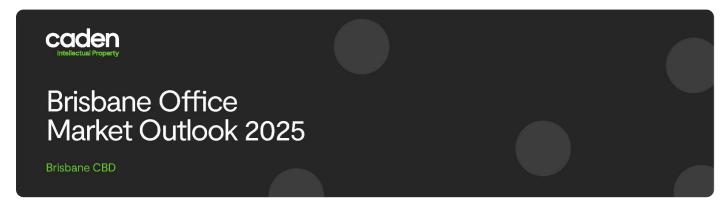
Reports & Insights



Vacancy Tracker: June 2025



Caden Stock Update: June 2025



Brisbane Office Market Outlook 2025

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